

Important Relevant Dates for Renounceable Rights

HUME INDUSTRIES BERHAD

Title/Description	Renounceable rights issue of up to RM172,473,768 nominal value of 5-year 5.0% redeemable convertible unsecured loan stocks ("Rights RCULS") at 100.0% of its nominal value of RM1.00 on the basis of 36 Rights RCULS for every 100 existing ordinary shares held in Hume Industries Berhad ("HIB") ("Shares") held as at 5.00 p.m. on 30 April 2019 ("Rights Issue of RCULS")	
Despatch date	03 May 2019	
Date for commencement of trading of rights	02 May 2019	
Date for cessation of trading of rights	13 May 2019	
Date for announcement of final subscription result and basis of allotment of excess Rights Securities	28 May 2019	
Listing Date of the Rights Securities	03 Jun 2019	
Last date and time for	Date	Time
Sale of provisional allotment of rights	10 May 2019	at 05:00:00 PM
Transfer of provisional allotment of rights	15 May 2019	at 04:00:00 PM
Acceptance and payment	21 May 2019	at 05:00:00 PM
Excess share application and payment	21 May 2019	at 05:00:00 PM
Rights Securities will be listed and quoted as the existing securities of the same class	No	
To specify the entitlement that the holders of the Rights Securities will not be entitled to	The holders of the Rights RCULS ("RCULS Holders") are not entitled to participate in any dividends, rights, allotments, and any other distributions and offer of securities in HIB until and unless such RCULS Holders have validly converted their RCULS into new Shares by exercising their conversion rights during the conversion period, and such new Shares are allotted before the entitlement date of such dividend, right, allotment, distribution or offer of securities.	
Other important dates as the listed issuer may deem appropriate	N/A	

Remarks :

The last date and time for acceptance and payment and for excess application and payment is at 5.00 p.m. on 21 May 2019.

This announcement is dated 16 April 2019.

Announcement Info

Company Name	HUME INDUSTRIES BERHAD
Stock Name	HUMEIND
Date Announced	16 Apr 2019
Category	Important Relevant Dates for Renounceable Rights
Reference Number	TOR-16042019-00001