

Expiry/Maturity of the securities

HUME CEMENT INDUSTRIES BERHAD

Instrument Category	Securities of PLC
Instrument Type	Loan Stocks
Type Of Expiry	Expiry/Maturity of the securities
Mode of Satisfaction of Exercise/Conversion price	Tendering of securities
Exercise/ Strike/ Conversion Price	Malaysian Ringgit (MYR) 0.7000
Exercise/ Conversion Ratio	0.7:1
Settlement Type / Convertible into	Physical (Shares)
Last Date & Time of Trading	10 May 2024 05:00 PM
Date & Time of Suspension	13 May 2024 09:00 AM
Last Date & Time for Transfer into Depositor's CDS a/c	21 May 2024 04:30 PM
Date & Time of Expiry	29 May 2024 05:00 PM
Date & Time for Delisting	30 May 2024 09:00 AM

Remarks :

Based on the conversion price of RM0.70 ("Conversion Price"), the redeemable convertible unsecured loan stocks ("RCULS") will be converted into new ordinary shares in Hume Cement Industries Berhad ("HCIB") by surrendering the equivalent nominal value of RCULS for cancellation by HCIB.

This announcement is dated 22 April 2024.

Please refer attachment below.

Attachments

[Notice To RCULS Holders.pdf](#)
383.0 kB

Announcement Info

Company Name	HUME CEMENT INDUSTRIES BERHAD
Stock Name	HUMEIND-LA
Date Announced	22 Apr 2024
Category	Expiry/Maturity/Termination of Securities
Reference Number	EOS-27032024-00021