

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED
 31 MARCH 2026

The figures have not been audited

**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
 COMPREHENSIVE INCOME FOR THE QUARTER ENDED 31 MARCH 2026**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	31/03/2026 RM'000	31/03/2025 RM'000	31/03/2026 RM'000	31/03/2025 RM'000
Revenue	235,890	277,688	797,056	851,243
Cost of sales	(122,436)	(168,259)	(428,453)	(518,958)
Gross profit	113,454	109,429	368,603	332,285
Operating expenses	(44,687)	(45,046)	(139,480)	(134,665)
Other operating income/(expenses)	194,058	(5,707)	197,490	28,730
Operating profit	262,825	58,676	426,613	226,350
Interest income	2,451	2,182	6,871	3,361
Finance costs	(379)	(2,883)	(3,587)	(9,498)
Profit before taxation	264,897	57,975	429,897	220,213
Taxation	(21,145)	(17,331)	(60,681)	(50,648)
Profit for the period attributable to owners of the Company	243,752	40,644	369,216	169,565
Earnings per ordinary share (sen):-				
(a) Basic	33.78	5.63	51.17	23.50
(b) Diluted	N/A	N/A	N/A	N/A

 The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read
 in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED
 31 MARCH 2026

The figures have not been audited

**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
 COMPREHENSIVE INCOME FOR THE QUARTER ENDED 31 MARCH 2026 (cont'd)**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	31/03/2026 RM'000	31/03/2025 RM'000	31/03/2026 RM'000	31/03/2025 RM'000
Profit for the period	243,752	40,644	369,216	169,565
Cash flow hedge	1,841	70	1,862	(70)
Total comprehensive income for the period	245,593	40,714	371,078	169,495

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED
 31 MARCH 2026

The figures have not been audited

**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT
 31 MARCH 2026**

	As At End of Current Quarter 31/03/2026 RM'000	As At End of Preceding Financial Year 30/06/2025 RM'000
ASSETS		
Property, plant and equipment	613,487	650,488
Right-of-use assets	49,364	36,720
Investment property	5,233	5,424
Tax credit receivables	70,534	116,338
Total non-current assets	<u>738,618</u>	<u>808,970</u>
Inventories	62,394	96,392
Trade and other receivables	66,415	80,358
Short-term deposits	438,400	149,100
Cash and cash equivalents	61,363	84,905
	<u>628,572</u>	<u>410,755</u>
TOTAL ASSETS	<u>1,367,190</u>	<u>1,219,725</u>
EQUITY ATTRIBUTABLE TO OWNERS OF THE COMPANY		
Share capital	651,567	651,567
Reserves	406,279	76,347
TOTAL EQUITY	<u>1,057,846</u>	<u>727,914</u>
LIABILITIES		
Borrowings	-	113,857
Lease liabilities	1,930	2,488
Deferred tax liabilities	105,158	117,019
Deferred income	58,537	63,906
Employee benefits	-	97
Other payable	710	710
Total non-current liabilities	<u>166,335</u>	<u>298,077</u>
Borrowings	-	30,852
Lease liabilities	1,203	1,016
Deferred income	7,158	7,158
Trade and other payables	113,712	147,393
Contract liabilities	-	2,702
Tax payable	20,936	4,613
Total current liabilities	<u>143,009</u>	<u>193,734</u>
TOTAL LIABILITIES	<u>309,344</u>	<u>491,811</u>
TOTAL EQUITY AND LIABILITIES	<u>1,367,190</u>	<u>1,219,725</u>
Net assets per share attributable to owners of the Company	1.46	1.00

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED 31 MARCH 2026

The figures have not been audited

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE PERIOD ENDED 31 MARCH 2026

	/-----Attributable to owners of the Company-----/					
	/-----Non-distributable-----/				Distributable	
	Share capital	Hedging reserve	Reserve for own share	Executive share scheme ("ESS") reserve	Retained earnings	Total equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Current year-to-date ended 31 March 2026						
At 1 July 2025	651,567	(931)	(10,745)	3,720	84,303	727,914
Profit for the period	-	-	-	-	369,216	369,216
Other comprehensive income						
- Cash flow hedge	-	1,862	-	-	-	1,862
Total comprehensive income for the period	-	1,862	-	-	369,216	371,078
<i>Contribution by and distribution to owners of the Company</i>						
- Share-based payments	-	-	-	2,572	-	2,572
- Own share acquired	-	-	(422)	-	-	(422)
- Shares vested under ESS	-	-	185	(212)	27	-
- Dividend paid to owners of the Company	-	-	-	-	(43,296)	(43,296)
Total transactions with owners of the Company	-	-	(237)	2,360	(43,269)	(41,146)
At 31 March 2026	651,567	931	(10,982)	6,080	410,250	1,057,846

The current year-to-date dividend received by the Executive Share Scheme Trusts ("ESS Trusts") amounted RM233,000 (FY 2025: RM58,000) for the Group is eliminated against the dividend payment of the Company upon consolidation of the ESS Trusts.

The figures have not been audited

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE PERIOD ENDED 31 MARCH 2026 (cont'd)

	/-----Attributable to owners of the Company-----/					Total equity
	/-----Non-distributable-----/					
	Share capital	Hedging reserve	Reserve for own share	Executive share scheme ("ESS") reserve	(Accumulated losses)/ Retained earnings	
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Preceding year corresponding period ended 31 March 2025						
At 1 July 2024	651,567	32	(708)	586	(66,614)	584,863
Profit for the period	-	-	-	-	169,565	169,565
Other comprehensive expense						
- Cash flow hedge	-	(70)	-	-	-	(70)
Total comprehensive (expense)/income for the period	-	(70)	-	-	169,565	169,495
<i>Contribution by and distribution to owners of the Company</i>						
- Share-based payments	-	-	-	2,385	-	2,385
- Own share acquired	-	-	(10,082)	-	-	(10,082)
- Shares vested under ESS	-	-	45	(48)	3	-
- Dividend paid to owners of the Company	-	-	-	-	(28,961)	(28,961)
Total transactions with owners of the Company	-	-	(10,037)	2,337	(28,958)	(36,658)
At 31 March 2025	651,567	(38)	(10,745)	2,923	73,993	717,700

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED
 31 MARCH 2026

The figures have not been audited

**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE PERIOD ENDED
 31 MARCH 2026**

	Current Year-To-Date 31/03/2026 RM'000	Preceding Year Corresponding Period 31/03/2025 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	429,897	220,213
Adjustments for:-		
Depreciation and amortisation	57,133	54,353
Gain on disposal of asset held for sale (pre-tax)	-	(34,868)
Gain on disposal of a subsidiary (pre-tax)	(191,235)	-
Impairment loss on property, plant, and equipment	101	1,985
Non-cash items	(539)	3,864
Net financing (income)/cost	(3,284)	6,137
Operating profit before changes in working capital	292,073	251,684
Changes in working capital		
Net change in current assets	42,376	24,329
Net change in current liabilities	(32,754)	(15,995)
Taxation paid	(6,380)	(1,718)
Net financing income received/(cost paid)	3,919	(5,780)
Employee benefits paid	(25)	(20)
Net cash generated from operating activities	299,209	252,500
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment	(22,737)	(13,555)
Acquisition of right-of-use assets	(21,364)	-
Proceeds from disposal of property, plant and equipment	984	115
Proceeds from disposal of asset held for sale	-	39,800
Disposal of a subsidiary		
- Proceeds received	215,521	-
- Taxes and other related disposal costs	(5,556)	-
- Cash and cash equivalents disposed off	(10,167)	-
Tax paid on gain on disposal	-	(2,644)
Placement in short-term deposits	(289,300)	-
Net cash (used in)/generated from investing activities	(132,619)	23,716
CASH FLOWS FROM FINANCING ACTIVITIES		
Drawdown of borrowings	-	114,164
Repayments of borrowings	(145,227)	(213,119)
Payment of lease liabilities	(1,187)	(1,185)
Dividend paid to owners of the Company	(43,296)	(28,961)
Purchase of trust shares	(422)	(10,082)
Net cash used in financing activities	(190,132)	(139,183)
NET CHANGE IN CASH AND CASH EQUIVALENTS	(23,542)	137,033
CASH & CASH EQUIVALENTS AT BEGINNING OF PERIOD	84,905	108,305
CASH & CASH EQUIVALENTS AT END OF PERIOD	61,363	245,338

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED
31 MARCH 2026

The figures have not been audited

**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE PERIOD ENDED
31 MARCH 2026 (CONT'D)**

Cash and cash equivalents included in the consolidated statements of cash flows comprise the following statements of financial position amounts:

	31/03/2026 RM'000	31/03/2025 RM'000
Deposits, cash and bank balances	<u>61,363</u>	<u>245,338</u>

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

The figures have not been audited

1. **Basis of preparation**

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134 “Interim Financial Reporting” and paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad and should be read in conjunction with the Group’s audited financial statements for the financial year ended 30 June 2025. This interim financial report also complies with International Accounting Standard 34 “Interim Financial Reporting” issued by the International Accounting Standards Board.

The accounting policies and presentation adopted for this interim financial report are consistent with those adopted in the audited financial statements for the financial year ended 30 June 2025 except for the adoption of MFRS accounting standards, interpretations and amendments that are effective for financial year beginning on or after 1 July 2025 which are applicable to the Group. The initial adoption of these applicable MFRSs, amendments and interpretations do not have any material impact on the financial statements of the Group.

2. **Qualification of audit report of the preceding annual financial statements**

The audit report for the preceding annual financial statements was not qualified.

3. **Seasonality or cyclicity of interim operations**

The operations of the Group generally follow the performance of the construction industry.

4. **Nature and amount of items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size, or incidence**

There were no items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size, or incidence during the quarter under review and financial year-to-date.

5. **Changes in estimates of amounts reported in prior interim periods of the current financial year or in prior financial years**

There were no changes in estimates of amounts reported in prior financial years.

6. **Issuances, cancellations, repurchases, resale and repayments of debt and equity securities**

There were no additional shares purchased by the Executive Share Scheme (“ESS”) Trust during the quarter under review. During the financial year-to-date, 140,100 ordinary shares in the Company were purchased by ESS Trust.

During the quarter under review and financial year-to-date, a total of 62,933 ordinary shares of the Company held in the ESS Trust were transferred to an eligible executive of the Group arising from the vesting of free shares pursuant to the ESS.

As at 31 March 2026, the total number of ordinary shares in the Company held by the ESS Trust was 3,959,634 ordinary shares.

There were no issuance of shares, share buy-back, shares cancellation, resale of treasury shares or repayments of debt or equity securities during the quarter under review and financial year-to-date.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED
 31 MARCH 2026

The figures have not been audited

7. **Dividend paid**

During the financial year-to-date, the Company paid an interim single tier dividend of 6.0 sen per share amounting to RM43.5 million on 17 December 2025.

8. **Operating segments**

The Group's segmental report for the financial year-to-date is as follows: -

	Construction materials RM'000
Reportable segment profits	<u>235,648</u>
Included in the measure of segment profits are:	
Revenue from external customers	794,925
Depreciation and amortisation	<u>(56,941)</u>

The Group's segmental report for the financial year-to-date is as follows: -

Reconciliation of reportable segment profits/(loss) to Consolidated Profit Before Taxation ("PBT")

	RM'000
Reportable segment	235,648
Non-reportable segments	(270)
Gain on disposal of a subsidiary	191,235
Interest income	6,871
Finance costs	<u>(3,587)</u>
Consolidated PBT	<u>429,897</u>

	External revenue	Depreciation and amortisation
	RM'000	RM'000
Reportable segment	794,925	56,941
Non-reportable segment	2,131	192
Total	<u>797,056</u>	<u>57,133</u>

9. **Material events not reflected in the financial statements**

There are no material subsequent events to be disclosed as at the date of this report.

The figures have not been audited

10. Changes in the composition of the Group

There were no changes in the composition of the Group during the quarter under review, including business combinations, acquisition or disposal of subsidiaries and long-term investments, restructuring and discontinuing operations, other than as mentioned below:

The Group had on 31 March 2026 completed the disposal of 30,000,000 ordinary shares in Hume Concrete Sdn Bhd (“HCCT”), representing 100% equity interest in HCCT, to YTL Cement (Sarawak) Sdn Bhd for an estimated disposal consideration of RM215.5 million. The disposal had resulted in a pre-tax gain of RM191.2 million for the financial year-to-date of FY2026.

Following the disposal, HCCT and its wholly-owned subsidiary, Hume Concrete (EM) Sdn Bhd, have ceased to be subsidiaries of the Group.

11. Material capital commitments

	Current Year Quarter	Current Year To-Date
	31/03/2026 RM'000	31/03/2026 RM'000
Approved and contracted for	73,260	73,260

12. Review of performance

For the quarter under review, the Group recorded revenue of RM235.9 million and profit before taxation (“PBT”) of RM264.9 million as compared with revenue and PBT of RM277.7 million and RM58.0 million respectively for the corresponding quarter of the preceding financial year ended 30 June 2025 (“FY 2025”).

The decrease in revenue for the quarter as compared to the corresponding quarter of FY 2025 was mainly attributable to lower cement sales volume and reduced concrete sales following the cessation of the concrete segment in Peninsular Malaysia. The higher PBT recorded for the quarter was primarily due to a one off gain on disposal of a subsidiary in the current quarter. After excluding the one off gain, the Group recorded a higher PBT despite lower revenue, mainly attributable to lower input and production costs resulting from ongoing efficiency improvement initiatives.

For the financial year-to-date, the Group recorded revenue of RM797.1 million and PBT of RM429.9 million, compared to revenue and PBT of RM851.2 million and RM220.2 million respectively for the corresponding period of FY 2025. The decline in revenue was mainly due to lower cement and concrete sales. The higher PBT was mainly attributable to the aforementioned one off gain on disposal of a subsidiary, coupled with lower input and production costs.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED
 31 MARCH 2026

The figures have not been audited

13. **Material changes in profit before taxation (“PBT”) against the immediate preceding quarter**

	Current Quarter 31/03/2026 RM'000	Immediate Preceding Quarter 31/12/2025 RM'000
Revenue	235,890	271,100
Profit before taxation	264,897	84,784

The Group recorded PBT of RM264.9 million for the quarter under review as compared with PBT of RM84.8 million for the immediate preceding quarter. The increase was mainly attributable to a one off gain on disposal of a subsidiary in the current quarter and partially offset by lower cement sales.

14. **Prospects**

The operating environment remains challenging amid heightened geopolitical tensions, particularly the ongoing Middle East conflict, resulting in energy price volatility and cost pressures. Management is proactively monitoring developments and implementing measures to manage cost volatility and maintain operational stability. Despite these headwinds, domestic resilience supported by sustained development expenditure and ongoing infrastructure projects continues to underpin market activity. Management remains focused on operational excellence and cost optimisation, and barring any unforeseen circumstances, the Board expects the Group’s performance for the financial year to be satisfactory.

15. **Profit forecast/profit guaranteed**

This note is not applicable.

16. **Profit before taxation**

	Current Year Quarter 31/03/2026 RM'000	Current Year To-Date 31/03/2026 RM'000
Profit before taxation is arrived at after charging: -		
Depreciation and amortisation	19,231	57,133
(Reversal)/Provision for slow moving inventories	(181)	1,134
(Gain)/Loss on foreign exchange	(5)	250
Gain on disposal of property, plant & equipment	(41)	(367)
Gain on disposal of a subsidiary (pre-tax)	(191,235)	(191,235)

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED
 31 MARCH 2026

The figures have not been audited

17. Taxation

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	31/03/2026 RM'000	31/03/2025 RM'000	31/03/2026 RM'000	31/03/2025 RM'000
Current taxation				
- current year	7,240	378	22,994	1,487
- prior year	52	-	52	-
- real property gains tax	-	-	-	2,644
- capital gain tax	3,450	-	3,450	-
	10,742	378	26,496	4,131
Deferred taxation				
- current year	(2,357)	16,953	(11,619)	46,517
Tax credit receivables				
- current year	12,760	-	45,804	-
	21,145	17,331	60,681	50,648

The Group's effective tax rate for the quarter under review and the financial year-to-date was lower than the statutory tax rate, mainly due to the gain on disposal of a subsidiary which is subject to corporate gains tax instead of corporate income tax.

18. Corporate proposals

There are no corporate proposals announced but not completed as at the date of this report.

19. Group's borrowings and debt securities

The Group has no borrowings and debt securities as at 31 March 2026.

20. Changes in material litigation

There are no material litigations as at the date of this report.

The figures have not been audited

21. **Dividend**

- (a) The Board has declared a second interim single tier dividend of 7.0 sen per share for the quarter ended 31 March 2026 of the financial year ending 30 June 2026 (3rd quarter FY 2025: 6.0 sen per share) to be paid on 12 June 2026 to holders of ordinary shares whose names appear in the Record of Depositors at the close of business on 25 May 2026.

This is to inform that a Depositor shall qualify for the entitlement only in respect of: -

- (i) shares transferred into the Depositor's securities account before 4.30 p.m. on 25 May 2026 in respect of ordinary transfers; and
 - (ii) shares bought on Bursa Malaysia Securities Berhad on a cum entitlement basis according to the Bursa Malaysia Securities Berhad's Listing Requirements.
- (b) For the financial year-to-date, a total interim single tier dividend of 13.0 sen per share (Year-to-date FY 2025: a total interim single tier dividend of 10.0 sen per share) has been declared.

The figures have not been audited

22. **Earnings Per Ordinary Share**

(a) Basic earnings per ordinary share

The basic earnings per ordinary share for the quarter under review is calculated by dividing the Group's profit attributable to owners of the Company of RM243,752,000 (3rd quarter FY 2025: RM40,644,000) by the weighted average number of ordinary shares during the quarter of 721,504,000 (3rd quarter FY 2025: 721,602,000).

The basic earnings per ordinary share for the financial year-to-date is calculated by dividing the Group's profit attributable to owners of the Company of RM369,216,000 (year-to-date FY 2025: RM169,565,000) by the weighted average number of ordinary shares during the period of 721,554,000 (year-to-date FY 2025: 721,602,000).

Weighted average number of ordinary shares

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	31/03/2026 '000	31/03/2025 '000	31/03/2026 '000	31/03/2025 '000
Issued ordinary shares at beginning of period	725,485	725,485	725,485	725,485
ESS Trust shares held at beginning of period	(4,023)	(1,460)	(3,883)	(323)
Effect of ESS Trust shares purchased	-	(2,439)	(62)	(3,576)
Effect of ESS Trust shares vested	42	16	14	16
Weighted average number of ordinary shares (basic)	721,504	721,602	721,554	721,602
Basic earnings per ordinary share (sen)	33.78	5.63	51.17	23.50

(b) Diluted earnings per share

The Group's diluted earnings per ordinary share for the quarter under review, financial year-to-date and preceding year's corresponding quarter/period approximates its basic earnings per ordinary share.

The figures have not been audited

23. Derivatives

The Group uses forward foreign exchange contracts to manage its exposure to various financial risks.

Forward foreign exchange contracts

The Group has entered into a number of forward foreign exchange contracts by a subsidiary to hedge the cash flow risk in relation to the variations of cash flows arising from future forecasted transactions.

The forward foreign exchange contracts are stated at fair value using observable market prices in active markets, including recent market transactions and valuation techniques that include discounted cash flow models and option pricing models, as appropriate.

As at 31 March 2026, the contract amount, fair value and maturity tenor of the forward foreign exchange contracts were as follows:

	Contract amount	Fair Value Assets / (Liabilities)
	RM'000	RM'000
Less than 1 year	<u>90,338</u>	<u>931</u>

Derivatives (which are classified as financial assets/liabilities) categorised as fair value through profit or loss are subsequently measured at their fair values with the gains/(losses) recognised in profit or loss.

There is no change to the type of derivative financial contracts entered into, cash requirements of the derivatives, risk associated with the derivatives and the risk management objectives and policies to mitigate these risks since the previous financial year ended 30 June 2025.

24. Gains/losses arising from fair value changes of financial liabilities

Other than derivatives which are classified as financial liabilities, when they are at fair value loss position, the Group does not re-measure its financial liabilities at fair value after the initial recognition.

By Order of the Board
Hume Cement Industries Berhad

Wong Wei Fong
Zoe Lim Hoon Hwa
Company Secretaries

Kuala Lumpur
8 May 2026