

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE SECOND QUARTER ENDED 31 DECEMBER 2025

The figures have not been audited

CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE QUARTER ENDED 31 DECEMBER 2025

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	31/12/2025 RM'000	31/12/2024 RM'000	31/12/2025 RM'000	31/12/2024 RM'000
Revenue	271,100	289,841	561,166	573,555
Cost of sales	(141,140)	(174,492)	(306,017)	(350,699)
Gross profit	129,960	115,349	255,149	222,856
Operating expenses	(48,369)	(45,678)	(94,793)	(89,619)
Other operating income	2,521	33,102	3,432	34,437
Operating profit	84,112	102,773	163,788	167,674
Interest income	2,447	658	4,420	1,179
Finance costs	(1,775)	(3,069)	(3,208)	(6,615)
Profit before taxation	84,784	100,362	165,000	162,238
Taxation	(20,531)	(18,860)	(39,536)	(33,317)
Profit for the period attributable to owners of the Company	64,253	81,502	125,464	128,921

Earnings per ordinary share (sen):-

(a) Basic	8.90	11.26	17.39	17.81
(b) Diluted	N/A	N/A	N/A	N/A

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
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**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
 COMPREHENSIVE INCOME FOR THE QUARTER ENDED 31 DECEMBER 2025 (cont'd)**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	31/12/2025 RM'000	31/12/2024 RM'000	31/12/2025 RM'000	31/12/2024 RM'000
Profit for the period	64,253	81,502	125,464	128,921
Cash flow hedge	(649)	11,072	21	(140)
Total comprehensive income for the period	63,604	92,574	125,485	128,781

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
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**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT
 31 DECEMBER 2025**

	As At End of Current Quarter 31/12/2025 RM'000	As At End of Preceding Financial Year 30/06/2025 RM'000
ASSETS		
Property, plant and equipment	629,577	650,488
Right-of-use assets	50,147	36,720
Investment property	5,297	5,424
Tax credit receivables	83,295	116,338
Total non-current assets	768,316	808,970
Inventories	83,104	96,392
Trade and other receivables	83,868	80,358
Short-term deposits	111,000	149,100
Cash and cash equivalents	161,268	84,905
	439,240	410,755
Assets classified as held for sale	28,071	-
Total current assets	467,311	410,755
TOTAL ASSETS	1,235,627	1,219,725
EQUITY ATTRIBUTABLE TO OWNERS OF THE COMPANY		
Share capital	651,567	651,567
Reserves	159,692	76,347
TOTAL EQUITY	811,259	727,914
LIABILITIES		
Borrowings	-	113,857
Lease liabilities	2,121	2,488
Deferred tax liabilities	107,585	117,019
Deferred income	60,327	63,906
Employee benefits	-	97
Other payable	710	710
Total non-current liabilities	170,743	298,077
Borrowings	84,274	30,852
Lease liabilities	1,371	1,016
Deferred income	7,158	7,158
Trade and other payables	139,847	147,393
Contract liabilities	-	2,702
Tax payable	15,232	4,613
	247,882	193,734
Liabilities classified as held for sale	5,743	-
Total current liabilities	253,625	193,734
TOTAL LIABILITIES	424,368	491,811
TOTAL EQUITY AND LIABILITIES	1,235,627	1,219,725
Net assets per share attributable to owners of the Company	1.12	1.00

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

The figures have not been audited

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE PERIOD ENDED 31 DECEMBER 2025

	/-----Attributable to owners of the Company-----/					
	/-----Non-distributable-----/			Distributable		
	Share capital	Hedging reserve	Reserve for own share	Executive share scheme ("ESS") reserve	Retained earnings	Total equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Current year-to-date ended 31 December 2025						
At 1 July 2025	651,567	(931)	(10,745)	3,720	84,303	727,914
Profit for the period	-	-	-	-	125,464	125,464
Other comprehensive income						
- Cash flow hedge	-	21	-	-	-	21
Total comprehensive income for the period	-	21	-	-	125,464	125,485
<i>Contribution by and distribution to owners of the Company</i>						
- Share-based payments	-	-	-	1,578	-	1,578
- Own share acquired	-	-	(422)	-	-	(422)
- Dividend paid to owners of the Company	-	-	-	-	(43,296)	(43,296)
Total transactions with owners of the Company	-	-	(422)	1,578	(43,296)	(42,140)
At 31 December 2025	651,567	(910)	(11,167)	5,298	166,471	811,259

The current year-to-date dividend received by the Executive Share Scheme Trusts ("ESS Trusts") amounted RM233,000 (FY 2025: RM58,000) for the Group is eliminated against the dividend payment of the Company upon consolidation of the ESS Trusts.

The figures have not been audited

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE PERIOD ENDED 31 DECEMBER 2025 (cont'd)

	/-----Attributable to owners of the Company-----/				/-----Non-distributable-----/	
	Share capital	Hedging reserve	Reserve for own share	Executive share scheme ("ESS") reserve	(Accumulated losses)/ Retained earnings	Total equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Preceding year corresponding period ended 31 December 2024						
At 1 July 2024	651,567	32	(708)	586	(66,614)	584,863
Profit for the period	-	-	-	-	128,921	128,921
Other comprehensive expense						
- Cash flow hedge	-	(140)	-	-	-	(140)
Total comprehensive (expense)/income for the period	-	(140)	-	-	128,921	128,781
<i>Contribution by and distribution to owners of the Company</i>						
- Share-based payments	-	-	-	1,551	-	1,551
- Own share acquired	-	-	(3,242)	-	-	(3,242)
- Dividend paid to owners of the Company	-	-	-	-	(29,019)	(29,019)
Total transactions with owners of the Company	-	-	(3,242)	1,551	(29,019)	(30,710)
At 31 December 2024	651,567	(108)	(3,950)	2,137	33,288	682,934

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

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**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE PERIOD ENDED
 31 DECEMBER 2025**

	Current Year-To-Date 31/12/2025 RM'000	Preceding Year Corresponding Period 31/12/2024 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	165,000	162,238
Adjustments for:-		
Depreciation and amortisation	37,902	36,136
Gain on disposal of asset held for sale (pre-tax)	-	(34,868)
Non-cash items	199	2,984
Net financing (income)/cost	(1,212)	5,436
Operating profit before changes in working capital	201,889	171,926
Changes in working capital		
Net change in current assets	1,414	(5,737)
Net change in current liabilities	(5,710)	(7,570)
Taxation paid	(4,788)	(1,316)
Net financing income received/(cost paid)	1,708	(4,798)
Employee benefits paid	(25)	(20)
Net cash generated from operating activities	194,488	152,485
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment	(20,167)	(8,227)
Acquisition of right-of-use assets	(21,364)	-
Proceeds from disposal of property, plant and equipment	943	110
Proceeds from disposal of asset held for sale	-	39,800
Tax paid on gain on disposal	-	(2,644)
Placement in short-term deposits	38,100	-
Net cash (used in)/generated from investing activities	(2,488)	29,039
CASH FLOWS FROM FINANCING ACTIVITIES		
Drawdown of borrowings	-	114,164
Repayments of borrowings	(60,852)	(182,181)
Payment of lease liabilities	(790)	(788)
Dividend paid to owners of the Company	(43,296)	(29,019)
Purchase of trust shares	(423)	(3,242)
Net cash used in financing activities	(105,361)	(101,066)
NET CHANGE IN CASH AND CASH EQUIVALENTS	86,639	80,458
CASH & CASH EQUIVALENTS AT BEGINNING OF PERIOD	84,905	108,305
CASH & CASH EQUIVALENTS AT END OF PERIOD	171,544	188,763

Cash and cash equivalents included in the consolidated statements of cash flows comprise the following statements of financial position amounts:

	31/12/2025 RM'000	31/12/2024 RM'000
Deposits, cash and bank balances	161,268	188,763
Assets classified as held for sale	10,276	-
	171,544	188,763

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

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The figures have not been audited

1. **Basis of preparation**

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134 “Interim Financial Reporting” and paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad and should be read in conjunction with the Group’s audited financial statements for the financial year ended 30 June 2025. This interim financial report also complies with International Accounting Standard 34 “Interim Financial Reporting” issued by the International Accounting Standards Board.

The accounting policies and presentation adopted for this interim financial report are consistent with those adopted in the audited financial statements for the financial year ended 30 June 2025 except for the adoption of MFRS accounting standards, interpretations and amendments that are effective for financial year beginning on or after 1 July 2025 which are applicable to the Group. The initial adoption of these applicable MFRSs, amendments and interpretations do not have any material impact on the financial statements of the Group.

2. **Qualification of audit report of the preceding annual financial statements**

The audit report for the preceding annual financial statements was not qualified.

3. **Seasonality or cyclicity of interim operations**

The operations of the Group generally follow the performance of the construction industry.

4. **Nature and amount of items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size, or incidence**

There were no items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size, or incidence during the quarter under review and financial year-to-date.

5. **Changes in estimates of amounts reported in prior interim periods of the current financial year or in prior financial years**

There were no changes in estimates of amounts reported in prior financial years.

6. **Issuances, cancellations, repurchases, resale and repayments of debt and equity securities**

There were 140,100 additional shares purchased by the Executive Share Scheme (“ESS”) Trust during the quarter under review and financial year-to-date.

As at 31 December 2025, the total number of ordinary shares in the Company held by the ESS Trust was 4,022,567 ordinary shares.

Subsequent to the quarter under review, a total of 62,933 ordinary shares of the Company held in the ESS Trust were transferred to an eligible executive of the Group following the vesting of free shares pursuant to the ESS.

There were no issuance of shares, share buy-back, shares cancellation, resale of treasury shares or repayments of debt or equity securities during the quarter under review and financial year-to-date.

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7. **Dividend paid**

During the financial year-to-date, the Company paid an interim single tier dividend of 6.0 sen per share amounting to RM43.5 million on 17 December 2025.

8. **Operating segments**

The Group's segmental report for the financial year-to-date is as follows: -

	Construction materials RM'000
Reportable segment profits	<u>163,893</u>
Included in the measure of segment profits are:	
Revenue from external customers	559,745
Depreciation and amortisation	<u>(37,775)</u>

The Group's segmental report for the financial year-to-date is as follows: -

Reconciliation of reportable segment profits to Consolidated Profit Before Taxation ("PBT")

	RM'000
Reportable segment	163,893
Non-reportable segments	(105)
Interest income	4,420
Finance costs	(3,208)
Consolidated PBT	<u>165,000</u>

	External revenue RM'000	Depreciation and amortisation RM'000
Reportable segment	559,745	37,775
Non-reportable segment	1,421	127
Total	<u>561,166</u>	<u>37,902</u>

9. **Material events not reflected in the financial statements**

There are no material subsequent events to be disclosed as at the date of this report.

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10. Changes in the composition of the Group

There were no changes in the composition of the Group during the quarter under review, including business combinations, acquisition or disposal of subsidiaries and long-term investments, restructuring and discontinuing operations, other than as mentioned below:

The liquidator of Forestwood Sdn Bhd (“FWSB”), an indirect wholly-owned subsidiary of the Company, has convened its final meeting to conclude the member’s voluntary liquidation of FWSB and accordingly FWSB was dissolved on 18 December 2025.

11. Material capital commitments

	Current Year Quarter	Current Year To-Date
	31/12/2025 RM'000	31/12/2025 RM'000
Approved and contracted for	77,665	77,665

12. Review of performance

For the quarter under review, the Group recorded revenue of RM271.1 million and profit before taxation (“PBT”) of RM84.8 million as compared with revenue and PBT of RM289.8 million and RM100.4 million respectively for the corresponding quarter of the preceding financial year ended 30 June 2025 (“FY 2025”).

The decrease in revenue for the quarter as compared to the corresponding quarter of FY 2025 was mainly attributable to lower concrete sales following the cessation of the concrete segment in Peninsular Malaysia. The lower PBT recorded for the quarter was primarily due to a one off gain from the disposal of an asset held for sale in the corresponding quarter. Excluding this one off gain, the Group would have recorded a higher PBT, driven by lower input and production costs as a result of continuous efficiency improvement initiatives.

For the financial year-to-date, the Group recorded revenue of RM561.2 million and PBT of RM165.0 million, compared to revenue and PBT of RM573.6 million and RM162.2 million respectively for the corresponding period of FY 2025. The decline in revenue was attributable to lower concrete sales.

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13. **Material changes in profit before taxation (“PBT”) against the immediate preceding quarter**

	Current Quarter 31/12/2025 RM'000	Immediate Preceding Quarter 30/09/2025 RM'000
Revenue	271,100	290,066
Profit before taxation	84,784	80,216

The Group recorded PBT of RM84.8 million for the quarter under review as compared with PBT of RM80.2 million for the immediate preceding quarter. The increase was mainly due to the better management of logistics despite disruptions caused by the enforcement of the national transport policy.

14. **Prospects**

The Malaysian construction sector is expected to maintain a steady growth. Management remains focused on prioritising operational excellence and optimising the cost structure to improve overall effectiveness, and continues to improve logistics efficiency to meet market demand. Barring any unforeseen circumstances, the Board expects the Group’s performance for the financial year to be satisfactory.

15. **Profit forecast/profit guaranteed**

This note is not applicable.

16. **Profit before taxation**

	Current Year Quarter 31/12/2025 RM'000	Current Year To-Date 31/12/2025 RM'000
Profit before taxation is arrived at after charging: -		
Depreciation and amortisation	19,048	37,902
Provision for slow moving inventories	613	1,315
(Gain)/Loss on foreign exchange	(99)	255
Gain on disposal of property, plant & equipment	(326)	(326)

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17. **Taxation**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	31/12/2025 RM'000	31/12/2024 RM'000	31/12/2025 RM'000	31/12/2024 RM'000
Current taxation				
- current year	8,316	860	15,754	1,109
- real property gains tax	-	2,644	-	2,644
	8,316	3,504	15,754	3,753
Deferred taxation				
- current year	(4,408)	15,356	(9,262)	29,564
Tax credit receivables				
- current year	16,623	-	33,044	-
	20,531	18,860	39,536	33,317

18. **Corporate proposals**

There are no corporate proposals announced but not completed as at the date of this report other than as mentioned below:

On 12 December 2025, Hong Leong Investment Bank Berhad, on behalf of the Board announced that the Company had entered into a conditional sale and purchase agreement (“SPA”) with YTL Cement (Sarawak) Sdn Bhd and YTL Cement Berhad as the corporate guarantor in relation to the proposed disposal of 30,000,000 ordinary shares in Hume Concrete Sdn Bhd (“HCCT” or “Sale Shares”), representing 100% equity interest in HCCT, for a base disposal price of RM215.0 million (“Proposed Disposal”).

Accordingly, the related assets and liabilities of HCCT that form parts of the Proposed Disposal have been reclassified as assets and liabilities held for sale on the Condensed Consolidated Statement of Financial Position as at 31 December 2025.

Barring any unforeseen circumstances, the Proposed Disposal is expected to be completed in the second quarter of calendar year 2026.

19. **Group’s borrowings and debt securities**

Particulars of the Group’s borrowings and debt securities as at 31 December 2025 are as follows: -

	RM'000
Borrowings:	
Unsecured short-term borrowings	84,274
Unsecured long-term borrowings	-
	<u>84,274</u>

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20. **Changes in material litigation**

There are no material litigations as at the date of this report.

21. **Dividend**

- (a) The Board does not recommend any interim dividend for the quarter ended 31 December 2025 of the financial year ending 30 June 2025 (2nd quarter FY 2025: Nil).
- (b) For the financial year-to-date, a total single tier dividend of 6.0 sen per share (1st quarter FY2025: 4.0 sen per share), has been declared.

22. **Earnings Per Ordinary Share**

- (a) Basic earnings per ordinary share

The basic earnings per ordinary share for the quarter under review is calculated by dividing the Group's profit attributable to owners of the Company of RM64,253,000 (2nd quarter FY 2025: RM81,502,000) by the weighted average number of ordinary shares during the quarter of 721,555,000 (2nd quarter FY 2025: 724,025,000).

The basic earnings per ordinary share for the financial year-to-date is calculated by dividing the Group's profit attributable to owners of the Company of RM125,464,000 (year-to-date FY 2025: 128,921,000) by the weighted average number of ordinary shares during the period of 721,579,000 (year-to-date FY 2025: 724,025,000).

Weighted average number of ordinary shares

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	31/12/2025 '000	31/12/2024 '000	31/12/2025 '000	31/12/2024 '000
Issued ordinary shares at beginning of period	725,485	725,485	725,485	725,485
ESS Trust shares held at beginning of period	(3,883)	(1,460)	(3,883)	(323)
Effect of ESS Trust shares purchased	(47)	-	(23)	(1,137)
Weighted average number of ordinary shares (basic)	721,555	724,025	721,579	724,025
Basic earnings per ordinary share (sen)	8.90	11.26	17.39	17.81

- (b) Diluted earnings per share

The Group's diluted earnings per ordinary share for the quarter under review, financial year-to-date and preceding year's corresponding quarter/period approximates its basic earnings per ordinary share.

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23. **Derivatives**

The Group uses forward foreign exchange contracts to manage its exposure to various financial risks.

Forward foreign exchange contracts

The Group has entered into a number of forward foreign exchange contracts by a subsidiary to hedge the cash flow risk in relation to the variations of cash flows arising from future forecasted transactions.

The forward foreign exchange contracts are stated at fair value using observable market prices in active markets, including recent market transactions and valuation techniques that include discounted cash flow models and option pricing models, as appropriate.

As at 31 December 2025, the contract amount, fair value and maturity tenor of the forward foreign exchange contracts were as follows:

	Contract amount	Fair Value Assets / (Liabilities)
	RM'000	RM'000
Less than 1 year	<u>40,989</u>	<u>(910)</u>

Derivatives (which are classified as financial assets/liabilities) categorised as fair value through profit or loss are subsequently measured at their fair values with the gains/(losses) recognised in profit or loss.

There is no change to the type of derivative financial contracts entered into, cash requirements of the derivatives, risk associated with the derivatives and the risk management objectives and policies to mitigate these risks since the previous financial year ended 30 June 2025.

24. **Gains/losses arising from fair value changes of financial liabilities**

Other than derivatives which are classified as financial liabilities, when they are at fair value loss position, the Group does not re-measure its financial liabilities at fair value after the initial recognition.

By Order of the Board
Hume Cement Industries Berhad

Wong Wei Fong
Zoe Lim Hoon Hwa
Company Secretaries

Kuala Lumpur
10 February 2026