

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025

The figures have not been audited

CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE QUARTER ENDED 30 SEPTEMBER 2025

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	30/09/2025 RM'000	30/09/2024 RM'000	30/09/2025 RM'000	30/09/2024 RM'000
Revenue	290,066	283,714	290,066	283,714
Cost of sales	(164,877)	(176,207)	(164,877)	(176,207)
Gross profit	125,189	107,507	125,189	107,507
Operating expenses	(46,424)	(43,941)	(46,424)	(43,941)
Other operating income	911	1,335	911	1,335
Operating profit	79,676	64,901	79,676	64,901
Interest income	1,973	521	1,973	521
Finance costs	(1,433)	(3,546)	(1,433)	(3,546)
Profit before taxation	80,216	61,876	80,216	61,876
Taxation	(19,005)	(14,457)	(19,005)	(14,457)
Profit for the period attributable to owners of the Company	61,211	47,419	61,211	47,419

Earnings per ordinary share (sen):-

(a) Basic	8.48	6.55	8.48	6.55
(b) Diluted	N/A	N/A	N/A	N/A

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED
 30 SEPTEMBER 2025

The figures have not been audited

**CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
 COMPREHENSIVE INCOME FOR THE QUARTER ENDED 30 SEPTEMBER 2025 (cont'd)**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	30/09/2025 RM'000	30/09/2024 RM'000	30/09/2025 RM'000	30/09/2024 RM'000
Profit for the period	61,211	47,419	61,211	47,419
Cash flow hedge	670	(11,212)	670	(11,212)
Total comprehensive income for the period	61,881	36,207	61,881	36,207

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED
 30 SEPTEMBER 2025

The figures have not been audited

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2025

	As At End of Current Quarter 30/09/2025 RM'000	As At End of Preceding Financial Year 30/06/2025 RM'000
ASSETS		
Property, plant and equipment	635,274	650,488
Right-of-use assets	36,170	36,720
Investment property	5,361	5,424
Tax credit receivables	99,918	116,338
Total non-current assets	776,723	808,970
Inventories	94,617	96,392
Trade and other receivables	105,658	80,358
Short-term deposits	150,420	149,100
Cash and cash equivalents	124,448	84,905
Total current assets	475,143	410,755
TOTAL ASSETS	1,251,866	1,219,725
EQUITY ATTRIBUTABLE TO OWNERS OF THE COMPANY		
Share capital	651,567	651,567
Reserves	139,019	76,347
TOTAL EQUITY	790,586	727,914
LIABILITIES		
Borrowings	97,992	113,857
Lease liabilities	2,297	2,488
Deferred tax liabilities	112,166	117,019
Deferred income	62,116	63,906
Employee benefits	97	97
Other payable	710	710
Total non-current liabilities	275,378	298,077
Borrowings	15,865	30,852
Lease liabilities	847	1,016
Deferred income	7,158	7,158
Trade and other payables	151,353	147,393
Contract liabilities	2,509	2,702
Tax payable	8,170	4,613
Total current liabilities	185,902	193,734
TOTAL LIABILITIES	461,280	491,811
TOTAL EQUITY AND LIABILITIES	1,251,866	1,219,725
Net assets per share attributable to owners of the Company	1.09	1.00

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025

The figures have not been audited

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE PERIOD ENDED 30 SEPTEMBER 2025

/-----Attributable to owners of the Company-----/
 /-----Non-distributable-----/ Distributable

	Share capital RM'000	Hedging reserve RM'000	Reserve for own share RM'000	Executive share scheme ("ESS") reserve RM'000	Retained earnings RM'000	Total equity RM'000
Current year-to-date ended 30 September 2025						
At 1 July 2025	651,567	(931)	(10,745)	3,720	84,303	727,914
Profit for the period	-	-	-	-	61,211	61,211
Other comprehensive income						
- Cash flow hedge	-	670	-	-	-	670
Total comprehensive income for the period	-	670	-	-	61,211	61,881
<i>Contribution by and distribution to owners of the Company</i>						
- Share-based payments	-	-	-	791	-	791
Total transactions with owners of the Company	-	-	-	791	-	791
At 30 September 2025	651,567	(261)	(10,745)	4,511	145,514	790,586

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025

The figures have not been audited

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE PERIOD ENDED 30 SEPTEMBER 2025 (cont'd)

	/-----Attributable to owners of the Company-----/					/-----Non-distributable-----/	
	Share capital	Hedging reserve	Reserve for own share	Executive share scheme ("ESS") reserve	Accumulated losses	Total equity	
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
Preceding year corresponding period ended 30 September 2024							
At 1 July 2024	651,567	32	(708)	586	(66,614)	584,863	
Profit for the period	-	-	-	-	47,419	47,419	
Other comprehensive expense							
- Cash flow hedge	-	(11,212)	-	-	-	(11,212)	
Total comprehensive (expense)/income for the period	-	(11,212)	-	-	47,419	36,207	
<i>Contribution by and distribution to owners of the Company</i>							
- Share-based payments	-	-	-	1,362	-	1,362	
- Own share acquired	-	-	(3,225)	-	-	(3,225)	
Total transactions with owners of the Company	-	-	(3,225)	1,362	-	(1,863)	
At 30 September 2024	651,567	(11,180)	(3,933)	1,948	(19,195)	619,207	

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED
 30 SEPTEMBER 2025

The figures have not been audited

**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE PERIOD ENDED
 30 SEPTEMBER 2025**

	Current Year-To-Date 30/09/2025 RM'000	Preceding Year Corresponding Period 30/09/2024 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	80,216	61,876
Adjustments for:-		
Depreciation and amortisation	18,854	17,984
Non-cash items	790	1,707
Net financing (income)/cost	(540)	3,025
Operating profit before changes in working capital	99,320	84,592
Changes in working capital		
Net change in current assets	(24,145)	(10,280)
Net change in current liabilities	4,272	4,100
Taxation paid	(3,881)	(1,043)
Net financing income received/(cost paid)	580	(2,705)
Employee benefits paid	-	(20)
Net cash generated from operating activities	76,146	74,644
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment	(4,343)	(3,437)
Proceeds from disposal of property, plant and equipment	303	3
Placement in short-term deposits	(1,320)	-
Net cash used in investing activities	(5,360)	(3,434)
CASH FLOWS FROM FINANCING ACTIVITIES		
Drawdown of borrowings	-	99,164
Repayments of borrowings	(30,852)	(162,655)
Payment of lease liabilities	(391)	(393)
Purchase of trust shares	-	(3,225)
Net cash used in financing activities	(31,243)	(67,109)
NET CHANGE IN CASH AND CASH EQUIVALENTS	39,543	4,101
CASH & CASH EQUIVALENTS AT BEGINNING OF PERIOD	84,905	108,305
CASH & CASH EQUIVALENTS AT END OF PERIOD	124,448	112,406
Cash and cash equivalents included in the consolidated statements of cash flows comprise the following statements of financial position amounts:		
	30/09/2025 RM'000	30/09/2024 RM'000
Deposits, cash and bank balances	124,448	112,406

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

The figures have not been audited

1. Basis of preparation

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134 “Interim Financial Reporting” and paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad and should be read in conjunction with the Group’s audited financial statements for the financial year ended 30 June 2025. This interim financial report also complies with International Accounting Standard 34 “Interim Financial Reporting” issued by the International Accounting Standards Board.

The accounting policies and presentation adopted for this interim financial report are consistent with those adopted in the audited financial statements for the financial year ended 30 June 2025 except for the adoption of MFRS accounting standards, interpretations and amendments that are effective for financial year beginning on or after 1 July 2025 which are applicable to the Group. The initial adoption of these applicable MFRSs, amendments and interpretations do not have any material impact on the financial statements of the Group.

2. Qualification of audit report of the preceding annual financial statements

The audit report for the preceding annual financial statements was not qualified.

3. Seasonality or cyclicity of interim operations

The operations of the Group generally follow the performance of the construction industry.

4. Nature and amount of items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size, or incidence

There were no items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size, or incidence during the quarter under review and financial year-to-date.

5. Changes in estimates of amounts reported in prior interim periods of the current financial year or in prior financial years

There were no changes in estimates of amounts reported in prior financial years.

6. Issuances, cancellations, repurchases, resale and repayments of debt and equity securities

There were no additional shares purchased by the Executive Share Scheme (“ESS”) Trust during the quarter under review and financial year-to-date.

As at 30 September 2025, the total number of ordinary shares in the Company held by the ESS Trust was 3,882,467 ordinary shares.

There were no issuance of shares, share buy-back, shares cancellation, resale of treasury shares or repayments of debt or equity securities during the quarter under review and financial year-to-date.

7. Dividend paid

There was no dividends paid during the quarter under review and financial year-to-date.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED
 30 SEPTEMBER 2025

The figures have not been audited

8. **Operating segments**

The Group's segmental report for the financial year-to-date is as follows: -

	Construction materials RM'000
Reportable segment profits	<u>80,238</u>
Included in the measure of segment profits are:	
Revenue from external customers	289,356
Depreciation and amortisation	<u>(18,790)</u>

The Group's segmental report for the financial year-to-date is as follows: -

Reconciliation of reportable segment profits to Consolidated Profit Before Taxation ("PBT")

	RM'000
Reportable segment	80,238
Non-reportable segments	(562)
Interest income	1,973
Finance costs	(1,433)
Consolidated PBT	<u>80,216</u>

	External revenue RM'000	Depreciation and amortisation RM'000
Reportable segment	289,356	18,790
Non-reportable segment	710	64
Total	<u>290,066</u>	<u>18,854</u>

9. **Material events not reflected in the financial statements**

There are no material subsequent events to be disclosed as at the date of this report.

10. **Changes in the composition of the Group**

There were no changes in the composition of the Group during the quarter under review, including business combinations, acquisition or disposal of subsidiaries and long-term investments, restructuring and discontinuing operations, other than as mentioned below:

During the quarter under review, the liquidator of Forestwood Sdn Bhd ("FWSB"), an indirect wholly-owned subsidiary of the Company, has convened a final meeting to conclude the member's voluntary liquidation of FWSB and accordingly FWSB will be dissolved on the expiration of 3 months after the lodgement date on 18 September 2025.

The figures have not been audited

11. Review of performance

For the quarter under review, the Group recorded revenue of RM290.1 million and profit before taxation ("PBT") of RM80.2 million as compared with revenue and PBT of RM283.7 million and RM61.9 million respectively for the corresponding quarter of the preceding financial year ended 30 June 2025 ("FY 2025").

The increase in revenue for the quarter as compared to the corresponding quarter of FY 2025 was mainly due to higher cement sales volume. Higher PBT was primarily attributable to lower input and production costs, supported by ongoing efficiency improvement efforts.

12. Material changes in profit before taxation ("PBT") against the immediate preceding quarter

	Current Quarter 30/09/2025 RM'000	Immediate Preceding Quarter 30/06/2025 RM'000
Revenue	290,066	263,358
Profit before taxation	80,216	74,866

The Group recorded PBT of RM80.2 million for the quarter under review as compared with PBT of RM74.9 million for the immediate preceding quarter. The increase was primarily due to the higher cement sales volume.

13. Prospects

The Malaysian construction sector is anticipated to maintain a steady growth, supported by ongoing infrastructure development. In line with this outlook, the Group continues to prioritise operational excellence and efficiency to strengthen its competitive position in the market. Management is closely monitoring recent regulatory developments under the national transport policy, which is causing disruptions to cement logistics and delivery schedules. Barring any other unforeseen circumstances, the Board expects the Group's performance for the financial year to be satisfactory.

14. Profit forecast/profit guaranteed

This note is not applicable.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED
 30 SEPTEMBER 2025

The figures have not been audited

15. Profit before taxation

	Current Year Quarter	Current Year To-Date
	30/09/2025 RM'000	30/09/2025 RM'000
Profit before taxation is arrived at after charging: -		
Depreciation and amortisation	18,854	18,854
Provision for slow moving inventories	702	702
Loss on foreign exchange	354	354

16. Taxation

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	30/09/2025 RM'000	30/09/2024 RM'000	30/09/2025 RM'000	30/09/2024 RM'000
Current taxation - current year	7,438	249	7,438	249
Deferred taxation - current year	(4,853)	14,208	(4,853)	14,208
Tax credit receivables - current year	16,420	-	16,420	-
	19,005	14,457	19,005	14,457

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED
30 SEPTEMBER 2025

The figures have not been audited

17. Corporate proposals

There are no corporate proposals announced but not completed as at the date of this report.

18. Group's borrowings and debt securities

Particulars of the Group's borrowings and debt securities as at 30 September 2025 are as follows: -

	RM'000
Borrowings:	
Unsecured short-term borrowings	15,865
Unsecured long-term borrowings	97,992
	<u>113,857</u>

19. Changes in material litigation

There are no material litigations as at the date of this report.

20. Dividend

- (a) The Board has declared an interim single tier dividend of 6.0 sen per share for the quarter ended 30 September 2025 of the financial year ending 30 June 2026 (1st quarter FY 2025: 4.0 sen per share) to be paid on 17 December 2025 to holders of ordinary shares whose names appear in the Record of Depositors at the close of business on 1 December 2025.

This is to inform that a Depositor shall qualify for the entitlement only in respect of: -

- (i) shares transferred into the Depositor's securities account before 4.30 p.m. on 1 December 2025 in respect of ordinary transfers; and
 - (ii) shares bought on Bursa Malaysia Securities Berhad on a cum entitlement basis according to the Bursa Malaysia Securities Berhad's Listing Requirements.
- (b) For the financial year-to-date, a total single tier dividend of 6.0 sen per share (1st quarter FY 2025: 4.0 sen per share), has been declared.

HUME CEMENT INDUSTRIES BERHAD (198001008443 (62227-X))
 QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED
 30 SEPTEMBER 2025

The figures have not been audited

21. **Earnings Per Ordinary Share**

(a) Basic earnings per ordinary share

The basic earnings per ordinary share for the quarter under review is calculated by dividing the Group's profit attributable to owners of the Company of RM61,211,000 (1st quarter FY 2025: RM47,419,000) by the weighted average number of ordinary shares during the quarter of 721,602,000 (1st quarter FY 2025: 724,025,000).

	<i>Weighted average number of ordinary shares</i>			
	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	30/09/2025 '000	30/09/2024 '000	30/09/2025 '000	30/09/2024 '000
Issued ordinary shares at beginning of period	725,485	725,485	725,485	725,485
ESS Trust shares held at beginning of period	(3,883)	(323)	(3,883)	(323)
Effect of ESS Trust shares purchased	-	(1,137)	-	(1,137)
Weighted average number of ordinary shares (basic)	721,602	724,025	721,602	724,025
Basic earnings per ordinary share (sen)	8.48	6.55	8.48	6.55

(b) Diluted earnings per share

The Group's diluted earnings per ordinary share for the quarter under review, financial year-to-date and preceding year's corresponding quarter/period approximates its basic earnings per ordinary share.

The figures have not been audited

22. Derivatives

The Group uses forward foreign exchange contracts to manage its exposure to various financial risks.

Forward foreign exchange contracts

The Group has entered into a number of forward foreign exchange contracts by a subsidiary to hedge the cash flow risk in relation to the variations of cash flows arising from future forecasted transactions.

The forward foreign exchange contracts are stated at fair value using observable market prices in active markets, including recent market transactions and valuation techniques that include discounted cash flow models and option pricing models, as appropriate.

As at 30 September 2025, the contract amount, fair value and maturity tenor of the forward foreign exchange contracts were as follows:

	Contract amount	Fair Value Assets / (Liabilities)
	RM'000	RM'000
Less than 1 year	31,363	(261)

Derivatives (which are classified as financial assets/liabilities) categorised as fair value through profit or loss are subsequently measured at their fair values with the gains/(losses) recognised in profit or loss.

There is no change to the type of derivative financial contracts entered into, cash requirements of the derivatives, risk associated with the derivatives and the risk management objectives and policies to mitigate these risks since the previous financial year ended 30 June 2025.

23. Gains/losses arising from fair value changes of financial liabilities

Other than derivatives which are classified as financial liabilities, when they are at fair value loss position, the Group does not re-measure its financial liabilities at fair value after the initial recognition.

By Order of the Board
Hume Cement Industries Berhad

Wong Wei Fong
Zoe Lim Hoon Hwa
Company Secretaries

Kuala Lumpur
13 November 2025