NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING HUME INDUSTRIES BERHAD ("HIB" OR THE "COMPANY") RENOUNCEABLE RIGHTS ISSUE OF RM172,473,768 NOMINAL VALUE OF 5-YEAR 5.0% REDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("RIGHTS RCULS") AT 100.0% OF ITS NOMINAL VALUE OF RM1.00 ON THE BASIS OF 36 RIGHTS RCULS FOR EVERY 100 EXISTING ORDINARY SHARES HELD IN HIB AS AT 5.00 P.M. ON 30 APRIL 2019 ("RIGHTS ISSUE OF RCULS")

HUME INDUSTRIES BERHAD

Type Announcement

Subject NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING

REQUIREMENTS)
FUND RAISING

Description HUME INDUSTRIES BERHAD ("HIB" OR THE "COMPANY")

RENOUNCEABLE RIGHTS ISSUE OF RM172,473,768 NOMINAL VALUE OF 5-YEAR 5.0% REDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("RIGHTS RCULS") AT 100.0% OF ITS NOMINAL VALUE OF RM1.00 ON THE BASIS OF 36 RIGHTS RCULS FOR EVERY 100 EXISTING ORDINARY SHARES HELD IN HIB AS AT 5.00 P.M. ON 30 APRIL 2019 ("RIGHTS ISSUE OF

RCULS")

We refer to the announcements dated 12 November 2018, 30 January 2019, 14 February 2019, 21 February 2019, 14 March 2019, 27 March 2019, 12 April 2019, 16 April 2019, 23 April 2019, 28 May 2019 and 31 May 2019, as well as the abridged prospectus dated 30 April 2019 in relation to the Rights Issue of RCULS.

On behalf of the Company, Hong Leong Investment Bank Berhad is pleased to announce that the Rights Issue of RCULS has been completed following the admission of the Rights RCULS to the Official List of Bursa Malaysia Securities Berhad ("Bursa Securities") and the listing of and quotation for RM172,473,768 nominal value of Rights RCULS on the Main Market of Bursa Securities today.

This announcement is dated 3 June 2019.

Announcement Info	
Company Name	HUME INDUSTRIES BERHAD
Stock Name	HUMEIND
Date Announced	03 Jun 2019
Category	General Announcement for PLC
Reference Number	GA1-03062019-00018