

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING HUME INDUSTRIES BERHAD ("HIB" OR THE "COMPANY") PROPOSED RENOUNCEABLE RIGHTS ISSUE OF UP TO RM172,473,768 NOMINAL VALUE OF 5-YEAR 5.0% REDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("RCULS") AT 100.0% OF ITS NOMINAL VALUE OF RM1.00 ON THE BASIS OF 36 RCULS FOR EVERY 100 EXISTING ORDINARY SHARES HELD IN HIB ON AN ENTITLEMENT DATE TO BE DETERMINED LATER ("PROPOSED RIGHTS ISSUE OF RCULS")

HUME INDUSTRIES BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	HUME INDUSTRIES BERHAD ("HIB" OR THE "COMPANY") PROPOSED RENOUNCEABLE RIGHTS ISSUE OF UP TO RM172,473,768 NOMINAL VALUE OF 5-YEAR 5.0% REDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("RCULS") AT 100.0% OF ITS NOMINAL VALUE OF RM1.00 ON THE BASIS OF 36 RCULS FOR EVERY 100 EXISTING ORDINARY SHARES HELD IN HIB ON AN ENTITLEMENT DATE TO BE DETERMINED LATER ("PROPOSED RIGHTS ISSUE OF RCULS")

We refer to the announcements dated 12 November 2018, 30 January 2019, 14 February 2019 and 21 February 2019 in relation to the Proposed Rights Issue of RCULS.

On behalf of the Company, Hong Leong Investment Bank Berhad ("**HLIB**") is pleased to announce that the Securities Commission Malaysia ("**SC**") has, through its letter dated 13 March 2019, approved the issuance of the RCULS under section 214(1) of the Capital Markets & Services Act 2007, subject to the compliance with the standard conditions and continuing obligations as stipulated in the Guidelines on Issuance of Corporate Bonds and Sukuk to Retail Investors issued by the SC.

This announcement is dated 14 March 2019.

Announcement Info

Company Name	HUME INDUSTRIES BERHAD
Stock Name	HUMEIND
Date Announced	14 Mar 2019
Category	General Announcement for PLC
Reference Number	GA1-14032019-00023